

# MEXICAN STOCK EXCHANGE

 STOCK EXCHANGE CODE: **BIMBO**

 QUARTER: **02** YEAR: **2012**
**GRUPO BIMBO, S.A.B. DE C.V.**

## STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

**CONSOLIDATED**
**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
<b>10000000</b>	<b>TOTAL ASSETS</b>	<b>137,959,485</b>	<b>140,190,340</b>	<b>97,698,480</b>
<b>11000000</b>	<b>TOTAL CURRENT ASSETS</b>	<b>26,567,536</b>	<b>28,200,542</b>	<b>20,211,500</b>
11010000	CASH AND CASH EQUIVALENTS	3,269,638	3,966,394	3,325,378
11020000	SHORT-TERM INVESTMENTS	0	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
11020020	TRADING INVESTMENTS	0	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0	0
11030000	TRADE RECEIVABLES, NET	11,892,706	11,381,390	6,938,869
11030010	TRADE RECEIVABLES	12,481,453	12,009,556	7,249,197
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	-588,747	-628,166	-310,328
11040000	OTHER RECEIVABLES, NET	4,718,205	5,916,319	6,179,580
11040010	OTHER RECEIVABLES	4,718,205	5,916,319	6,179,580
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0	0
11050000	INVENTORIES	4,709,821	4,979,618	3,130,365
11051000	BIOLOGICAL CURRENT ASSETS	0	0	0
11060000	OTHER CURRENT ASSETS	1,977,166	1,956,821	637,308
11060010	PREPAYMENTS	780,634	765,549	458,426
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	509,420	487,769	178,882
11060030	ASSETS AVAILABLE FOR SALE	687,112	703,503	0
11060040	DISCONTINUED OPERATIONS	0	0	0
11060050	RIGHTS AND LICENSES	0	0	0
11060060	OTHER	0	0	0
<b>12000000</b>	<b>TOTAL NON-CURRENT ASSETS</b>	<b>111,391,949</b>	<b>111,989,798</b>	<b>77,486,980</b>
12010000	ACCOUNTS RECEIVABLE, NET	2,424,104	1,588,966	2,140,000
12020000	INVESTMENTS	1,877,933	1,803,330	1,552,647
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	1,877,933	1,803,330	1,552,647
12020020	HELD-TO-MATURITY INVESTMENTS	0	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0	0
12020040	OTHER INVESTMENTS	0	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	42,642,602	42,918,555	31,480,742
12030010	LAND AND BUILDINGS	18,012,087	16,697,857	14,470,644
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	51,658,380	50,861,069	38,333,145
12030030	OTHER EQUIPMENT	4,796,133	4,545,780	3,334,718
12030040	ACCUMULATED DEPRECIATION	-34,805,096	-31,838,455	-25,964,387
12030050	CONSTRUCTION IN PROGRESS	2,981,098	2,652,304	1,306,622
12040000	INVESTMENT PROPERTY	0	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0	0
12060000	INTANGIBLE ASSETS, NET	56,365,989	56,877,686	38,934,196
12060010	GOODWILL	30,109,333	30,672,632	19,871,273
12060020	TRADEMARKS	26,256,656	26,205,054	19,062,923
12060030	RIGHTS AND LICENSES	0	0	0
12060031	CONCESSIONS	0	0	0
12060040	OTHER INTANGIBLE ASSETS	0	0	0
12070000	DEFERRED TAX ASSETS	4,589,792	4,532,880	1,486,104
12080000	OTHER NON-CURRENT ASSETS	3,491,529	4,268,381	1,893,291
12080001	PREPAYMENTS	0	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	409,582	417,782	393,755
12080020	EMPLOYEE BENEFITS	0	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0	0
12080030	DISCONTINUED OPERATIONS	0	0	0
12080040	DEFERRED CHARGES	2,363,815	2,915,346	243,036
12080050	OTHER	718,132	935,253	1,256,500
<b>20000000</b>	<b>TOTAL LIABILITIES</b>	<b>86,405,643</b>	<b>90,576,299</b>	<b>53,865,440</b>
<b>21000000</b>	<b>TOTAL CURRENT LIABILITIES</b>	<b>24,456,158</b>	<b>26,440,534</b>	<b>15,684,049</b>
21010000	BANK LOANS	1,666,354	3,392,143	1,624,336
21020000	STOCK MARKET LOANS	0	750,000	0
21030000	OTHER LIABILITIES WITH COST	0	0	0
21040000	TRADE PAYABLES	10,109,396	9,994,223	6,756,572
21050000	TAXES PAYABLE	1,878,484	2,584,026	2,103,165
21050010	INCOME TAX PAYABLE	302,680	756,309	709,198

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## STATEMENT OF FINANCIAL POSITION

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
21050020	OTHER TAXES PAYABLE	1,575,804	1,827,717	1,393,967
21060000	OTHER CURRENT LIABILITIES	10,801,924	9,720,142	5,199,976
21060010	INTEREST PAYABLE	0	0	0
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	16,948	222,192	0
21060030	DEFERRED REVENUE	0	0	0
21060050	EMPLOYEE BENEFITS	0	0	0
21060060	PROVISIONS	10,202,073	8,495,341	4,830,223
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
21060070	DISCONTINUED OPERATIONS	0	0	0
21060080	OTHER	582,903	1,002,609	369,753
<b>22000000</b>	<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>61,949,485</b>	<b>64,135,765</b>	<b>38,181,391</b>
22010000	BANK LOANS	4,708,457	21,553,690	10,593,475
22020000	STOCK MARKET LOANS	37,193,418	21,496,447	20,992,416
22030000	OTHER LIABILITIES WITH COST	0	0	0
22040000	DEFERRED TAX LIABILITIES	812,229	753,016	189,657
22050000	OTHER NON-CURRENT LIABILITIES	19,235,381	20,332,612	6,405,843
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	1,350,093	1,960,548	230,223
22050020	DEFERRED REVENUE	0	0	0
22050040	EMPLOYEE BENEFITS	15,978,131	15,598,309	4,967,745
22050050	PROVISIONS	1,907,157	2,773,755	1,207,875
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0	0
22050060	DISCONTINUED OPERATIONS	0	0	0
22050070	OTHER	0	0	0
<b>30000000</b>	<b>TOTAL EQUITY</b>	<b>51,553,842</b>	<b>49,614,041</b>	<b>43,833,040</b>
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	48,681,810	47,554,351	43,006,540
30030000	CAPITAL STOCK	4,226,510	4,226,510	4,226,510
30040000	SHARES REPURCHASED	0	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0	0
30070000	OTHER CONTRIBUTED CAPITAL	0	0	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	41,734,446	43,371,264	38,799,856
30080010	LEGAL RESERVE	758,029	758,029	758,029
30080020	OTHER RESERVES	759,385	754,256	759,059
30080030	RETAINED EARNINGS	38,725,257	36,503,407	31,887,975
30080040	NET INCOME FOR THE PERIOD	1,491,775	5,355,572	5,394,793
30080050	OTHERS	0	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	2,720,854	-43,423	-19,826
30090010	GAIN ON REVALUATION OF PROPERTIES	0	0	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	-131,166	0	0
30090030	FOREIGN CURRENCY TRANSLATION	2,541,610	313,661	0
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	310,410	-357,084	-19,826
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0	0
30020000	NON-CONTROLLING INTERESTS	2,872,032	2,059,690	826,500

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## STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 JUNE 2012, 31 DECEMBER 2011 AND 01 JANUARY 2011

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END	HOME PREVIOUS YEAR
		Amount	Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	16,142,245	17,327,932	8,443,367
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	44,701,576	45,783,150	17,996,045
91000030	CAPITAL STOCK (NOMINAL)	1,901,132	1,901,132	1,901,132
91000040	RESTATEMENT OF CAPITAL STOCK	2,325,378	2,325,378	2,325,378
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	16,082,732	15,204,260	8,906,475
91000060	NUMBER OF EXECUTIVES (*)	1,617	1,612	1,520
91000070	NUMBER OF EMPLOYEES (*)	27,437	26,977	24,186
91000080	NUMBER OF WORKERS (*)	97,401	98,158	82,359
91000090	OUTSTANDING SHARES (*)	4,703,200,000	4,703,200,000	4,703,200,000
91000100	REPURCHASED SHARES (*)	21,617	197,200	0
91000110	RESTRICTED CASH (1)	0	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFFECT CASH AND CASH EQUIVALENTS

(\*) DATA IN UNITS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **BIMBO**

QUARTER: **02**      YEAR **2012**

**GRUPO BIMBO, S.A.B. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME

**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40010000</b>	<b>REVENUE</b>	<b>84,258,447</b>	<b>43,265,504</b>	<b>59,663,534</b>	<b>30,163,701</b>
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	84,258,447	43,265,504	59,663,534	30,163,701
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	0	0	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
<b>40020000</b>	<b>COST OF SALES</b>	<b>41,726,546</b>	<b>21,177,365</b>	<b>29,247,508</b>	<b>14,757,875</b>
40021000	GROSS PROFIT	42,531,901	22,088,139	30,416,026	15,405,826
<b>40030000</b>	<b>GENERAL EXPENSES</b>	<b>38,108,291</b>	<b>19,539,569</b>	<b>26,166,278</b>	<b>13,380,195</b>
<b>40040000</b>	<b>PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET</b>	<b>4,423,610</b>	<b>2,548,570</b>	<b>4,249,748</b>	<b>2,025,631</b>
<b>40050000</b>	<b>OTHER INCOME (EXPENSE), NET</b>	<b>-630,556</b>	<b>-473,917</b>	<b>-131,456</b>	<b>-92,789</b>
<b>40060000</b>	<b>OPERATING PROFIT (LOSS) (*)</b>	<b>3,793,054</b>	<b>2,074,653</b>	<b>4,118,292</b>	<b>1,932,842</b>
40070000	FINANCE INCOME	207,820	152,918	296,013	150,846
40070010	INTEREST INCOME	198,412	100,946	229,966	128,543
40070020	GAIN ON FOREIGN EXCHANGE, NET	0	34,015	43,735	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	9,408	17,957	22,312	22,303
40080000	FINANCE COSTS	1,528,250	759,233	1,217,474	627,903
40080010	INTEREST EXPENSE	1,489,167	759,233	1,217,474	603,256
40080020	LOSS ON FOREIGN EXCHANGE, NET	39,083	0	0	24,647
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
<b>40090000</b>	<b>FINANCE INCOME (COSTS), NET</b>	<b>-1,320,430</b>	<b>-606,315</b>	<b>-921,461</b>	<b>-477,057</b>
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	37,926	23,723	12,288	-3,527
<b>40110000</b>	<b>PROFIT (LOSS) BEFORE INCOME TAX</b>	<b>2,510,550</b>	<b>1,492,061</b>	<b>3,209,119</b>	<b>1,452,258</b>
40120000	INCOME TAX EXPENSE	826,869	498,544	1,120,809	530,101
40120010	CURRENT TAX	775,636	-170,677	1,315,263	820,208
40120020	DEFERRED TAX	51,233	669,221	-194,454	-290,107
<b>40130000</b>	<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>1,683,681</b>	<b>993,517</b>	<b>2,088,310</b>	<b>922,157</b>
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
<b>40150000</b>	<b>NET PROFIT (LOSS)</b>	<b>1,683,681</b>	<b>993,517</b>	<b>2,088,310</b>	<b>922,157</b>
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	191,906	105,610	52,548	26,683
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	1,491,775	887,907	2,035,762	895,474
40180000	BASIC EARNINGS (LOSS) PER SHARE	0.36	0.21	0.44	0.20
40190000	DILUTED EARNINGS (LOSS) PER SHARE	0.36	0.21	0.44	0.20

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QUARTER: **02** YEAR **2012**

**GRUPO BIMBO, S.A.B. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

(Thousand Pesos)

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40200000</b>	<b>NET PROFIT (LOSS)</b>	<b>1,683,681</b>	<b>993,517</b>	<b>2,088,310</b>	<b>922,157</b>
	<b>DISCLOSURES NOT BE RECLASSIFIED ON INCOME</b>				
40210000	PROPERTY REVALUATION GAINS	0	0	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	-131,166	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	<b>DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME</b>				
40230000	FOREING CURRENCY TRANSLATION	2,227,949	597,548	-1,081,168	-224,702
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	667,494	489,241	-267,153	-192,379
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
<b>40280000</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>40290000</b>	<b>TOTAL OTHER COMPREHENSIVE INCOME</b>	<b>2,764,277</b>	<b>1,086,789</b>	<b>-1,348,321</b>	<b>-417,081</b>
<b>40300000</b>	<b>TOTAL COMPREHENSIVE INCOME</b>	<b>4,447,958</b>	<b>2,080,306</b>	<b>739,989</b>	<b>505,076</b>
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	191,906	105,610	52,548	26,683
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	4,256,052	1,974,696	687,441	478,393

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**CONSOLIDATED**

FOR THE SIX AND THREE MONTHS ENDED 30 JUNE, 2012 AND 2011

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9200010	OPERATING DEPRECIATION AND AMORTIZATION	2,467,651	1,280,142	1,854,694	924,954
9200020	EMPLOYEES PROFIT SHARING EXPENSES	270,635	138,654	215,118	98,523







































































































































































































































